

VOTING RESULTS FROM ANNUAL GENERAL MEETING

Thursday, 7 October 2021

All Annual General Meeting resolutions put to the shareholders were passed by a show of hands and a majority of proxy votes cast were in favour of the resolutions.

1 ELECTION OF MR DARREN TOWNSEND

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	18,941,336	98.33%
Against	Nil	0.00%
Abstain	20,000	n/a
Proxy's discretion	320,774	1.67%

2 RE-ELECTION OF MR MARKUS BACHMANN

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	18,961,336	98.34%
Against	Nil	0.00%
Abstain	Nil	n/a
Proxy's discretion	320,774	1.66%

3 RE-ELECTION OF MR KRIS GRAM

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	18,961,336	98.34%
Against	Nil	0.00%
Abstain	Nil	n/a
Proxy's discretion	320,774	1.66%

4 ISSUE OF SHARES TO MR DAMIAN HICKS IN LIEU OF FEES

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	17,454,938	98.19%
Against	1,647	0.01%
Abstain	1,504,751	n/a
Proxy's discretion	320,774	1.80%

5 ISSUE OF SHARES TO MR JONATHAN MURRAY IN LIEU OF FEES

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	18,380,376	98.27%
Against	1,647	0.01%
Abstain	579,313	n/a
Proxy's discretion	320,774	1.72%

6 ISSUE OF SHARES TO MR MARKUS BACHMANN IN LIEU OF FEES

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	18,959,739	98.33%
Against	1,597	0.01%
Abstain	Nil	n/a
Proxy's discretion	320,774	1.66%

7 ISSUE OF SHARES TO MR KRIS GRAM IN LIEU OF FEES

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	18,959,739	98.33%
Against	1,597	0.01%
Abstain	Nil	n/a
Proxy's discretion	320,774	1.66%

8 ISSUE OF SHARES TO MR OLOF FORSLUND IN LIEU OF FEES

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	18,959,739	98.33%
Against	1,597	0.01%
Abstain	Nil	n/a
Proxy's discretion	320,774	1.66%

9 ISSUE OF OPTIONS TO RELATED PARTY – MR DAMIAN HICKS

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	17,453,357	98.18%
Against	3,228	0.02%
Abstain	1,504,751	n/a
Proxy's discretion	320,774	1.80%

10 ISSUE OF OPTIONS TO RELATED PARTY – MR JONATHAN MURRAY

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	18,380,426	98.27%
Against	1,597	0.01%
Abstain	579,313	n/a
Proxy's discretion	320,774	1.72%

11 ISSUE OF OPTIONS TO RELATED PARTY – MR MARKUS BACHMANN

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	18,959,739	98.33%
Against	1,597	0.01%
Abstain	Nil	n/a
Proxy's discretion	320,774	1.66%

12 ISSUE OF OPTIONS TO RELATED PARTY – MR KRIS GRAM

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	18,959,739	98.33%
Against	1,597	0.01%
Abstain	Nil	n/a
Proxy's discretion	320,774	1.66%

13 ISSUE OF OPTIONS TO RELATED PARTY – MR OLOF FORSLUND

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	18,959,739	98.33%
Against	1,597	0.01%
Abstain	Nil	n/a
Proxy's discretion	320,774	1.66%

14 ISSUE OF OPTIONS TO RELATED PARTY – MR DARREN TOWNSEND

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	11,139,739	97.19%
Against	1,597	0.01%
Abstain	7,820,000	n/a
Proxy's discretion	320,774	2.80%

15 TRANSACTION WITH HANNANS LTD

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The motion was carried on a show of hands as an ordinary resolution.

For	10,584,739	97.05%
Against	1,597	0.01%
Abstain	8,375,000	n/a
Proxy's discretion	320,774	2.94%

CONTACT

For further information please contact the Company at

Tel: +61 8 9322 3383 • Email: info@criticalmetals.eu